

INTERNATIONAL
CRANES
AND SPECIALIZED TRANSPORT



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ICT50 TRANSPORT

Up all areas

Lots of change that's largely positive. ICST reports the 15th Transport 50 listing of the companies with the largest specialized transport equipment fleets

THE TRANSPORT 50

The Transport 50 Index is calculated using the total carrying capacity in metric tonnes of all specialized transport equipment in a company's fleet. The two main sections are specialized trailers and modular trailers and SPMT.

It is very much a work in progress and will always be evolving and changing. We largely rely on the submission of entry forms completed by the companies listed. We are always interested to hear from companies that have not yet entered the Transport 50. If yours is one of them, please let us know and look out for the 2020 Transport 50 entry forms and calls for entries on the KHL website during the second quarter of the year. You are welcome to inquire at any time about the next T50.

After the upset of a couple of years ago where we had change at the top of the table, this year Mammoet retains the top spot it regained last year. As the latest industry news (page 6) will tell you, the Dutch giant's acquisition of second place company ALE will put paid to another challenge from there. If Mammoet combines the two fleets, rather than continuing to run two separate businesses, on this year's figures, it will give a T50 Index fleet total of 450,713.

That will be a comfortable three times bigger than the current nearest rival, Sarens, this year in third place. For several years Sarens and ALE have both been steadily catching up with Mammoet in terms of equipment fleet capability. With ALE it is to the point where last year's 4.89 % gap from Mammoet is reduced to 3.62 % this year. A drop this year for Sarens, however, sees the gap widen from 42 % to 61 %. Other than Sarens and ATS, all the

companies in the top 10 have increased their capacity since last year.

Looking at the rest of the top ten, the first six companies are in the same order as last year. A change for Daseke in 7th place sees it enter the top ten from 12th place, increasing its fleet by 43 %. That has displaced ATS, down one place to 8th while Bennett, with 24 % more capacity than last year, maintains 9th. Barnhart, despite adding more than 10 % to its fleet, presumably at least partly as a result of its recent acquisition of Burkhalter Rigging, is down two places but just stays in the top 10. It occupies last year's Bigge position, (now down to 12th in spite of a 5 % increase in capability) where Daseke was.

Total growth

Turning to the top 50 as a whole, the fleet Index total this year of 1,912,391 tonnes is up a healthy 7 % on the 1,785,805 total of 2018. That comfortably beats last year's 4 % increase on the 2017 figure. Unlike last year, at least in percentage terms, this year specialized trailers showed a 13 % increase as against just 3.63 % in modular trailer fleets. It fits with the view that the market is still fairly well awash with SPMT (self propelled

modular transporter). The 13 % rise this year reverses the 12 % decline last year.

Positive increase

Another positive increase was in the number of depots in the top 50 companies, up 6.6 % from 2,262 to 2,412, compared to a 27.8 % drop last year. The number of employees was also up strongly, by nearly 15 % to a total of 45,133 people. It is also a big switch since last year



2019 RANK	2018 RANK	COMPANY	COUNTRY OF HQ	DEPOTS	AREA OF OPERATION	EMPLOYEES
1	1	Mammoet	Netherlands	90	Worldwide	4,600
2	2	ALE	United Kingdom	40	Worldwide	2,119
3	3	Sarens	Belgium	90	Worldwide	4,543
4	4	Fagioli	Italy	10	Worldwide	625
5	5	Landstar	USA	1,400	Worldwide	1,150
6	6	All Erection & Crane Rental	USA	37	USA and Canada	1,500
7	12	Daseke	USA	109	International	5,950
8	7	ATS Specialized	USA	15	International	n/s
9	9	Bennett Motor Express	USA	130	International	320
10	8	Barnhart Crane & Rigging	USA	48	Continental	1,500
11	11	NTC Logistics India	India	20	Continental	3,508
12	10	Bigge Crane and Rigging	USA	17	International	1,010
13	n/a	JF Lomma	USA	1	National	163
14	26	Maxim Crane Works	USA	56	National	3,500
15	13	Al Jaber Heavy Lift & Transport	Abu Dhabi, UAE	8	Worldwide	850
16	17	Emmert International	USA	4	International	125
17	19	NCSG Crane and Heavy Haul	Canada	26	International	1,000
18	14	Entrec	Canada	14	Canada and USA	600
19	23	Heavy Transport Inc (Bragg Companies)	USA	9	National	200
20	15	Deep South Crane & Rigging	USA	8	North and South America	650
21	18	Transport Bellemare International	Canada	7	International	675
22	22	Hareket Heavy Lifting and Project Transportation	Turkey	5	Turkey, CIS and Middle East	420
23	n/a	Totran Transportation Services	Canada	2	North America	200
24	20	Sterett Crane & Rigging	USA	9	National	70
25	25	Daily Express	USA	8	International	157
26	32	Berry Contracting / Bay Ltd	USA	8	International	2,500
27	29	SOP&G	Russia	5	Russia and CIS	700
28	27	Tradelossa	Mexico	7	Mexico, Southern USA, Central America	259
29	38	J Supor Trucking & Rigging	USA	5	National	188
30	28	Edwards Moving & Rigging	USA	6	International	103
31	24	Sankyu	Japan	10	Japan and Asia	200
32	30	Lampson International	USA	8	International	300
33	n/a	Transportes Montejo	Colombia	9	Central America	816
34	33	Miller Transfer & Rigging	USA	18	International	87
35	34	Allelys Heavy Haulage	United Kingdom	2	UK, Ireland and mainland Europe	155
36	57	Combined Transport	USA	1	USA and Canada	622
37	35	Vietranstimex	Vietnam	5	Vietnam, Laos and Cambodia	326
38	36	Havator	Finland	29	Northern Europe, Russia	600
39	40	Collett & Sons	United Kingdom	4	UK, mainland Europe, worldwide	152
40	37	Van der Vlist	Netherlands	11	Worldwide	600
41	39	Megatranz Transportes	Brazil	3	Brazil, Bolivia, Paraguay	114
42	41	Berard Transportation	USA	5	National	75
43	44	Lift and Shift India	India	4	India, Middle East, Sri Lanka, Bangladesh, South East Asia	250
44	n/a	ML Holdings	USA	15	National	567
45	n/a	DD&S Express	USA	60	Continental	19
46	n/a	Beyel Brothers	USA	8	Regional	375
47	46	W.O. Grubb Crane Rental	USA	14	National	400
48	55	Northwest Logistics heavy Haul	USA	6	International	190
49	45	Contractors Cargo Co	USA	2	Western USA	40
50	54	Erickson's	USA	4	Regional	60



Mammoet retains the top spot in the ranking

where the number was down 58 % from 2017.

Finally, the number of tractor units this year is also back on the increase, up a massive 31.89 % to 25,752 from 19,525 units in 2018.

As last year there were nine new or returning entries, six of them in the top 50. A total of 76 entries were included this year and 12 were deleted, due to acquisition, going out of business or data being too old. ■

SENIOR CONTACT	WEB ADDRESS	NUMBER OF TRACTOR UNITS	MODULAR TRAILERS/ DOLLIES	SPECIALIZED TRAILERS	T50 INDEX 2018	T50 INDEX 2019	2019 RANK
Jan Kleijn, COO	www.mammoet.com	485	229,360	n/a	228,760	229,360	1
Mark Harries, Global managing director	www.ale-heavylift.com	181	210,438	10,915	218,093	221,353	2
Wim Sarens, CEO	www.sarens.com	401	132,594	10,060	160,966	142,654	3
Fabio Belli, CEO	www.fagioli.com	128	98,140	11,100	107,640	109,240	4
Rusty Cody, VP heavy specialized services	www.landstar.com	10,594	210	101,275	101,087	101,485	5
Michael Liptak, president	www.allcrane.com	450	58,240	20,250	62,112	78,490	6
Don Daseke, president and CEO	www.daseke.com	4,090	6,398	55,403	43,284	61,801	7
Gary Stang, senior VP and GM	www.atsinc.com	945	0	59,518	61,425	59,518	8
David Lowry, CEO	www.bennettig.com	1,128	4,260	52,300	45,650	56,560	9
Alan Barnhart, CEO	www.barnhartcrane.com	371	29,574	26,306	50,566	55,880	10
K Chandramohan, chairman and MD	www.ntcgroup.in	812	13,822	36,783	38,532	50,605	11
Weston Settlemier, president and CEO	www.bigge.com	102	26,205	20,733	44,634	46,938	12
James Lomma, president	www.jflomma.com	47	0	44,350	n/a	44,350	13
Bryan Carlisle, CEO	www.maximcrane.com	1,821	6,822	35,244	15,733	42,066	14
George Koshy, business development director	www.ajhl.com	0	34,476	0	34,476	34,476	15
Terry Emmert, president	www.emmertintl.com	91	22,476	8,936	26,200	31,412	16
Darin Coutu, president and CEO	www.ncsg.com	157	12,015	18,010	23,918	30,025	17
John Stevens, president and CEO	www.entrec.com	252	17,616	10,292	27,908	27,908	18
Robert Weyers, general manager	www.braggcrane.com	110	11,400	15,900	20,956	27,300	19
Mitch Landry, president	www.deepsouthcrane.com	79	16,572	10,503	27,075	27,075	20
Jean-Luc Bellemare, president	www.transportbellemare.com	225	6,148	17,966	24,114	24,114	21
Engin Kuzucu, general manager	www.hareket.com	80	17,930	5,213	20,967	23,143	22
Scott Trousdale, VP	www.totran.ca	90	12,346	10,340	n/a	22,686	23
Jonathan Spong, president	www.sterettheavyhauling.com	73	12,923	9,233	22,153	22,156	24
Mark Eyer, VP operations	www.dailyexp.com	264	966	19,378	20,112	20,344	25
Larry Lewis, heavy haul & rigging manager	www.bayltd.com	160	13,289	2,495	13,879	15,784	26
Ildar Akhmetov, director	www.sopig.ru	115	9,616	6,120	14,816	15,736	27
Carlos Carcamo, sales manager	www.tradelossa.com	150	8,069	7,486	15,555	15,555	28
Doug Filos, director, heavy haul	www.jsupor.com	61	9,380	6,051	12,754	15,431	29
Mark Edwards, CEO	www.edwardsmoving.com	29	10,304	4,836	15,140	15,140	30
Terunobu Yoshitomi, general manager	www.sankyu.co.jp	n/s	14,829	n/s	20,455	14,829	31
William Lampson, president and CEO	www.lampsoncrane.com	30	12,706	1,843	14,481	14,549	32
Luis Fernando Montejo, general manager	www.transportesmontejo.com	154	9,666	4,560	n/s	14,226	33
Mitchell Unger, president	www.millertransfer.com	141	0	13,823	13,622	13,823	34
David Allely, director	www.allelys.co.uk	48	8,760	4,935	13,595	13,695	35
Michael Card, president	www.combinedtransport.com	525	200	13,440	5,910	13,640	36
Do Hoang Phuong, CEO	www.vietranstimex.com.vn	74	9,548	3,860	13,408	13,408	37
Erkki Hanhiova, board member	www.havator.com	16	9,246	4,000	13,246	13,246	38
David Collett, managing director	www.collett.co.uk	70	6,340	6,713	11,537	13,053	39
Dirk and Nico van der Vlist, directors	www.vandervlist.com	246	3,364	9,554	12,918	12,918	40
Renato Zuppardo, commercial director	www.megatranz.com	52	11,140	735	11,875	11,875	41
Brett Berard, VP operations	www.berardtrans.com	42	9,902	1,510	11,505	11,412	42
Sameer Parikh/Romil Parikh, directors	www.liftandshift.co.in	10	10,950	270	11,220	11,220	43
Scott Wilson, President	www.mlholdingscranegroup.com	230	1,500	9,330	n/a	10,830	44
Rick Seleski	www.ddsexpress.com	187	10,200	380	n/a	10,580	45
Joseph Beyel, president	www.beyel.com	65	5,203	5,280	n/a	10,483	46
William Grubb, president and owner	www.wogrubb.com	99	3,756	6,507	10,263	10,263	47
Andy Hodges, president	www.northwestheavyhaul.com	180	3,363	6,774	6,795	10,137	48
Gerald Wheeler, president and owner	www.contractorscargo.com	55	2,840	7,221	11,108	10,061	49
Steve Erickson, president	www.ericksonsgroup.com	37	4,832	4,726	7,715	9,558	50

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